



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36157.06	-1419.56	-3.78%
Nifty 50	10587.9	-401.55	-3.65%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.53	0.28
HDFCBANK	51.40	-0.17
ICICIBK	12.91	-1.07
INFY	9.78	-3.46
TATA MOTOR	7.77	-3.12
WIPRO	3.51	-0.28

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-3595
DII's Eq (Provisional)	2544
FIIs Index Future	-2982
FIIs Index Options	1190
FIIs Stock Future	763
FIIs Stock Options	-112

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.6629
EURO	82.6930
YEN 100	69.5600
GBP	95.4377

## TOP STORY

- **Yes Bank:**  
The Enforcement Directorate (ED) arrested Yes Bank's former MD & CEO Rana Kapoor on charges of money laundering under PMLA Act.  
Moody's downgrades Bank's long-term issuer ratings
- SBI to invest in reconstructed bank for up to 49% stake, new board to be constituted.
- **State Bank of India:** State Bank of India and CA Rover raised around Rs 9,840 crore through SBI Cards IPO.
- **Canara Bank:** Bank to offload equity shares of the Commonwealth (Trust) India through bidding process.
- **PTC India:** Company won consulting projects worth Rs 75 cr from Energy Efficiency Services.
- **BPCL:** The government on March 7 has invited bids for the sale of its entire 52.98 percent stake in Bharat Petroleum Corporation (BPCL).
- **Natco Pharma:** US FDA issued single observation to its Hyderabad unit

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25864.78	-256.52	-0.98%
NASDAQ	8575.62	-162.97	-1.86%
NIKKEI	19547.8	1201.95	-5.79%
HANG SENG	25213.88	-932.79	-3.57%
SGX NIFTY	10591.00	-311.00	-2.85%

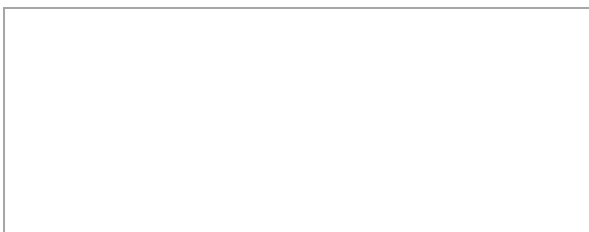
### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	28.48	-31.01%
NATURAL GAS	1.614	-5.50%
GOLD	1677.2	0.29%
SILVER	17.075	-1.09%
COPPER	2.5015	-2.30%

### WORLD EVENTS



### RESULTS TODAY





## NIFTY CHART



## MARKET COMMENTARY

The barometer BSE S&P Sensex plunged 893.99 points or 2.32% to 37,576.62, its lowest closing level since 7 October 2019. It fell as much as 1459.52 points at the day's low of 37,011.09 in mid-morning trade.

The Nifty 50 index plummeted 279.55 points or 2.48% to 10,989.45, its lowest closing level since 19 September 2019. It fell as much as 441.60 points at the day's low of 10,827.40 in mid-morning trade.

Nifty likely to trade in the range of 10525 - 11750



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANUROOP	PRATHMESHWARA ASSOCIATES LLP	B	50,000	12
BGJL	TIRTH KETANBHAI THAKKAR	S	100,098	65.2
IISL	RAMNATH SHARMA	S	51,752	14.24
SANGHIIND	NAVDURGA VOYAGE PRIVATE LIMITED	S	1,400,000	28.5
SUPRBPA	SIMPLURIS TECHNOLOGIES PVT LTD .	B	55,000	9

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RBLBANK	CREDIT SUISSE SINGAPORE LIMITED (ODI)	BUY	4355103	256.48
ASIANHOTNR	LUCKY HOLDINGS PRIVATE LIMITED	BUY	200000	66.6
ASIANHOTNR	INDI STOCK PRIVATE LTD	BUY	148500	66.5
EVEREADY	PURAN ASSOCIATES PVT LTD	BUY	805959	63.97
EMKAYTOOLS	SHILPA MALOO	BUY	90000	153

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban: YES BANK
- 

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	341.40	334.03	326.67	338.62	345.98	350.57
ASIAN PAINT	EQ	1877.45	1846.83	1816.22	1865.62	1896.23	1915.02
AXIS BANK	EQ	657.65	645.53	633.42	653.17	665.28	672.92
BAJAJ-AUTO	EQ	2735.05	2650.70	2566.35	2704.35	2788.70	2842.35
BAJAJ FINSV	EQ	8603.20	8460.47	8317.73	8542.73	8685.47	8767.73
BAJ FINANCE	EQ	4225.85	4095.57	3965.28	4166.78	4297.07	4368.28
BHARTIARTL	EQ	519.15	512.52	505.88	518.08	524.72	530.28
BPCL	EQ	403.10	397.45	391.80	403.65	409.30	415.50
BRITANNIA	EQ	3081.40	3029.77	2978.13	3064.88	3116.52	3151.63
CIPLA	EQ	434.40	425.58	416.77	431.87	440.68	446.97
COALINDIA	EQ	168.75	165.83	162.92	169.42	172.33	175.92
DRREDDY	EQ	3170.95	3101.95	3032.95	3154.20	3223.20	3275.45
EICHERMOT	EQ	17743.55	17086.53	16429.52	17479.02	18136.03	18528.52
GAIL	EQ	107.80	103.67	99.53	106.18	110.32	112.83
GRASIM	EQ	665.05	649.73	634.42	660.32	675.63	686.22
HCLTECH	EQ	566.20	559.18	552.17	566.57	573.58	580.97
HDFC	EQ	2109.45	2086.50	2063.55	2115.75	2138.70	2167.95
HDFC BANK	EQ	1134.90	1110.30	1085.70	1125.60	1150.20	1165.50
HEROMOTOCO	EQ	2038.30	1988.38	1938.47	2020.92	2070.83	2103.37
HINDALCO	EQ	150.10	142.92	135.73	147.18	154.37	158.63
HINDUNILVR	EQ	2188.90	2148.77	2108.63	2199.38	2239.52	2290.13
IBULHSGFIN	EQ	254.50	245.50	236.50	252.20	261.20	267.90
ICICI BANK	EQ	486.35	476.83	467.32	486.82	496.33	506.32
INDUSINDBK	EQ	1014.80	942.08	869.37	986.52	1059.23	1103.67
INFRA TEL	EQ	203.70	199.90	196.10	204.80	208.60	213.50
INFY	EQ	738.95	730.70	722.45	737.35	745.60	752.25
IOC	EQ	100.80	99.47	98.13	100.63	101.97	103.13
ITC	EQ	181.75	179.38	177.02	182.12	184.48	187.22
JSW STEEL	EQ	238.80	231.33	223.87	235.67	243.13	247.47
KOTAK BANK	EQ	1631.05	1604.83	1578.62	1624.42	1650.63	1670.22
LT	EQ	1158.90	1138.50	1118.10	1151.25	1171.65	1184.40
M&M	EQ	471.00	460.42	449.83	467.08	477.67	484.33
MARUTI	EQ	6445.95	6204.07	5962.18	6342.03	6583.92	6721.88
NTPC	EQ	105.15	102.97	100.78	105.08	107.27	109.38
ONGC	EQ	88.50	86.93	85.37	89.22	90.78	93.07
POWERGRID	EQ	190.60	188.30	186.00	190.45	192.75	194.90
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	270.50	258.17	245.83	266.28	278.62	286.73
SUN PHARMA	EQ	400.90	392.90	384.90	398.05	406.05	411.20
TATAMOTORS	EQ	114.20	112.23	110.27	114.77	116.73	119.27
TATA STEEL	EQ	351.50	346.00	340.50	352.15	357.65	363.80
TCS	EQ	2116.45	2084.15	2051.85	2103.90	2136.20	2155.95
TECHM	EQ	740.40	731.28	722.17	740.52	749.63	758.87
TITAN	EQ	1242.60	1225.88	1209.17	1236.42	1253.13	1263.67
ULTRACEMCO	EQ	4167.85	4054.13	3940.42	4123.72	4237.43	4307.02
UPL	EQ	513.60	497.68	481.77	507.27	523.18	532.77
VEDL	EQ	111.05	108.30	105.55	110.85	113.60	116.15
WIPRO	EQ	223.55	222.07	220.58	224.03	225.52	227.48
YES BANK	EQ	16.15	3.48	-9.18	18.32	30.98	45.82
ZEEL	EQ	221.15	214.87	208.58	222.83	229.12	237.08





## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. MAR 09, 2020

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. MAR 9, 2020

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1633/\$1599 & Resistance = \$1699/\$1725.**
- **Crude oil range (WTI)->\$38 to \$48.**
- **Volatility-Weary Wall Street Sinks Again:** - Volatility continued to dominate Wall Street trading Friday, with stocks lower but swinging around on a myriad of headlines regarding the global impact of Covid-19. Investors are dealing with a disease that is rapidly spreading, government responses whose effectiveness is questionable, bureaucratic standoffs in the case of OPEC and Russia, and a real ambiguity on whether good economic data is really good news given interest rate expectations.
- **Dollar Extends Losses as Rate Premium Withers:** - The dollar extended its slide in early trading in Europe on Friday, as the prospect of collapsing U.S. interest rates continued to erode its appeal vis-à-vis its peers.
- **Oil Tumbles 9% to 4-Year Low as Russia Lets Down OPEC on Cuts:** - Oil suffered one of its worst crashes in a day, falling 9% to send U.S. crude prices to four-year lows, after reports that Russia has refused to back Saudi Arabia and other allies in OPEC on deeper production cuts to offset demand lost to the novel coronavirus. OPEC+, which includes Russia and other oil producing countries that aren't outright members of the cartel, issued a statement after talks in Vienna, saying it would continue consultations to stabilize the oil market.
- **Gold Nears \$1,700 Before Sliding; Still Biggest Week in 11 Years:** - Gold came within striking distance of \$1,700 per ounce on Friday as fears over the growing coronavirus contagion drove investors worldwide toward safe havens, setting the yellow metal up for its best week in 11 years, before profit-taking set in.

## TRENDS & OUTLOOK – DATE: 09-MAR- 2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	42966	43400	44222	44966	45470
SILVER	44910	45721	46955	48179	49354

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	423	427	431	437	441
ZINCMINI	150.15	153.50	156.25	159.75	162.70
LEADMINI	138.45	141.30	144.70	147.95	150.65
NICKEL	925	941	957	979	999

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	2910	3031	3225	3390	3526
NATURAL GAS	121	125	130	135	141

### DATA TALKS : TODAY'S ECONOMIC DATA :

German Industrial Production m/m, German Trade Balance, Trade Balance of China (Tentative).

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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